



GSTIN: 09AAECE2712N1ZI
CIN: L74999UP2016PLC228280

Exato Technologies Limited

(Formerly Known as Exato Technologies Private Limited)

October 22, 2026

To,
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

Sub.: Submission of Reconciliation of Share Capital Audit Report for the Quarter Ended September 30, 2026.

Ref.: Scrip Code: 544626 – Exato Technologies Limited

Dear Sir/Madam,

Pursuant to **Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**, please find enclosed the **Reconciliation of Share Capital Audit Report** issued by the Practicing Company Secretary for the quarter ended September 30, 2026.

Kindly take the same on your record.

Thanking you,
Yours faithfully,

for Exato Technologies Limited

GEETA
JAIN

Digitally signed
by GEETA JAIN
Date: 2026.10.22
16:33:18 +05'30'

Geeta Jain
Company Secretary & Compliance Officer
Membership No. A13938

Place: Noida
Encl.: As above



NIRBHAY KUMAR & ASSOCIATES

Company Secretaries

J-22, Flat No. 11, Rama Park Road, Mohan Garden, Uttam Nagar, New Delhi - 110059

E-mail - nirbhaykumar77@gmail.com, Mobile - 9868717020

RECONCILIATION OF SHARE CAPITAL AUDIT							
1	For the quarter ended				September 30, 2026		
2	ISIN				INE1E4401010		
3	Face Value				Rs. 10/-		
4	Name of the Company				EXATO TECHNOLOGIES LIMITED CIN - L74999UP2016PLC228280		
5	Registered Office of the Company				Pinnacle Tower, Plot No. 8, Second Floor, Sector 142, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305		
6	Correspondence Address				Pinnacle Tower, Plot No. 8, Second Floor, Sector 142, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305		
7	Telephone Number(s)				+91 9810430894		
8	E-mail Address				compliance@exato.ai		
9	Name of the stock exchanges where the company securities are listed				BSE Limited (SME Platform)		
10	Issued Capital				1,00,65,371 equity shares		
					No. of shares	% of issued capital	
11	Listed capital: Same for all SEs				1,00,65,371	100.00	
12	Held in dematerialized form in CDSL				22,83,187	22.6836	
13	Held in dematerialized form in NSDL				77,82,184	77.3164	
14	Held in physical form				0.00	0.00	
15	Total No. of shares (12+13+14)				1,00,65,371	100.00	
16	Total No. of Security holders as on end of the quarter				943		
17	Reason for difference if any between (10 & 11), (10 & 15) (11 & 15)				N. A.		
18	Certifying the details of changes in share capital during the quarter under consideration				Nil		
	Particulars	No. of shares	Applied/ Not applied for Listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify names)
	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Nil	Nil	Nil	Nil	Nil	Nil	Nil
19	Register of Members is updated (Yes/No) if not updated up to which date				Yes		



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20	Reference of previous quarter with regards to excess dematerialized shares if any	Nil
21	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not reason why?	N. A.
22	Total number of requests if any confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay	Nil
23	Name, Telephone and Fax number of the compliance officer of the company	Mrs. Geeta Jain Tel. No. +91 9810430894 Email: geeta@exato.ai
24	Name Address Tel & Fax No. of Auditor	Nirbhay Kumar, Proprietor of Nirbhay Kumar & Associates Practicing Company Secretary J-22, Flat No.11, Rama Park Road Mohan Garden, New Delhi-110059 Mobile – 9868717020 E mail: Nirbhaykumar77@gmail.com Membership No. F11946 C. P. No.:7887
25	Appointment of Common Agency for registry work	KFin Technologies Limited Rgd. Office - 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070, Email: exato.ipo@kfintech.com Telephone No: +91 02246170911
26	Any other details that the auditor may like to provide	None

Place: New Delhi
Date: 22/10/2026

UDIN - F011946H001972784

For Nirbhay Kumar & Associates
Company Secretaries

NIRBHAY
KUMAR

Nirbhay Kumar
Practicing Company Secretary
C.P. No.7887

Membership No. F11946
Peer Review No. 2441/2022

Digitally signed by NIRBHAY KUMAR
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serialNumber=8030bb915722d47a4a76045e2591
4b1fc299b5c4762023c51fe2034a08ef13,
cn=NIRBHAY KUMAR
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